

6th May 2026

To, The Manager - Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, 5th floor, Plot no. C/1, "G" Block, Bandra-Kurla Complex, Mumbai-400051 Symbol: APCOTEXIND	To, Manager-Department of Corporate Services BSE Limited Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Security Code: 523694
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held today i.e., on Wednesday, 6th May 2026

With reference to the captioned subject, we wish to inform you that a meeting of the Board of Directors of the Company was held today, i.e., on Wednesday, 6th May 2026. The Board inter-alia, considered and approved the following:

1. Audited financial results for the quarter and year ended 31st March 2026.

Audited financial results for the quarter and year ended 31st March 2026 and Audit Report issued by M/s. Manubhai & Shah LLP, Statutory Auditor of the Company are enclosed.

2. Recommended payment of final dividend @ Rs.5.50/- per equity share of the face value of Rs. 2.00/- each for the financial year ended 31st March 2026, subject to approval of shareholders at the ensuing 40th Annual General Meeting of the Company.
3. Pursuant to Regulation 17(1A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, approved the continuation of directorship of Mr. Atul Choksey (DIN: 00002102) as a Non-Executive Non-Independent Director of the Company, after attaining the age of 75 years, subject to approval of shareholders at the ensuing 40th Annual General Meeting of the Company.

Requisite details as required under Regulation 30 of SEBI (Listing Regulations and Disclosure Requirements Regulation), 2015 are enclosed herewith as **Annexure A**.

4. In continuation of our earlier intimation dated 27th March, 2026, approved change in project entity from Amplus Ceres Solar Private Limited to Amplus Ampere Private Limited due to unavailability of power in Amplus Ceres Solar Private Limited and authorize Company Officials to negotiate, execute and sign revised transaction documents including Non-Binding Term Sheet, Binding Term Sheet, Power Purchase Agreement (PPA), Share Acquisition and Shareholders Agreement (SASHA), and any other agreements, deeds, documents, writings as may be required in this regard.

Detailed disclosure as required under sub-para (I) i.e. Acquisitions(s) (including agreement to acquire) of the Para (A) of Part(A) of Schedule III to the Regulation 30 is enclosed as **Annexure B**.

REGISTERED OFFICE

C-403/404, 4th Level, Wing C,
Tower 1, Seawoods Grand Central,
Sector 40, Navi Mumbai-400706
Maharashtra, India
T : +91-22-62060800

CORPORATE OFFICE

NKM International House,
178, Backbay Reclamation,
Babubhai M. Chinai Marg,
Mumbai-400020, Maharashtra, India
T : +91-22-35406092

TALOJA FACTORY

Plot No. 3/1,
MIDC Industrial Area, Taloja,
Dist. Raigad-410208
Maharashtra, India
T : +91-22-71403500

The Board Meeting started at 1.45 pm and concluded at 4.50 pm.

You are requested to acknowledge the receipt and take the same on your records.

For **Apcotex Industries Limited**

Drigesh Mittal
Head - Company Secretary & Legal

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STATEMENT OF AUDITED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED MARCH 31 2026

Rs in Lakhs

Sr. No.	Particulars	Quarter ended			Year Ended	
		March 31 2026 (Audited)	December 31 2025 (Audited)	March 31 2025 (Audited)	March 31 2026 (Audited)	March 31 2025 (Audited)
1	Income from operations					
	(a) Revenue from Operations	39,758.38	33,145.78	34,939.62	1,44,149.88	1,39,235.60
	(b) Other Income	672.12	327.35	92.91	1,724.30	1,038.25
	Total income	40,430.50	33,473.13	35,032.53	1,45,874.18	1,40,273.85
2	Expenses					
	(a) Cost of material consumed	25,605.37	22,486.88	24,125.15	98,896.66	1,02,209.96
	(b) Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress.	(509.73)	347.31	225.00	92.76	803.98
	(c) Employee benefits expenses	3,667.76	1,995.23	2,081.80	9,649.99	7,450.48
	(d) Finance costs	239.32	220.32	438.40	1,121.00	1,732.38
	(e) Depreciation and amortisation expenses	1,401.27	1,226.85	1,052.87	4,955.99	4,157.71
	(f) Other Expenses	5,527.80	3,963.15	4,661.79	17,769.39	16,294.76
	Total expenses	35,931.79	30,239.74	32,585.01	1,32,485.79	1,32,649.27
3	Profit before Exceptional Items and Tax	4,498.71	3,233.39	2,447.52	13,388.39	7,624.58
4	Exceptional Items (Net) (Refer note 8)	-	(478.46)	-	96.54	-
	Profit before Tax	4,498.71	2,754.93	2,447.52	13,484.93	7,624.58
	(a) Current Tax	1,565.20	688.15	792.15	3,801.09	2,113.59
	(b) Deferred Tax	(540.55)	45.99	(20.13)	(256.55)	104.53
	(c) Excess Tax provision of earlier years	-	(200.74)	-	(200.74)	-
	Total Tax	1,024.65	533.40	772.02	3,343.80	2,218.12
5	Net Profit after Tax	3,474.06	2,221.53	1,675.50	10,141.13	5,406.46
6	Other Comprehensive Income					
	Item that will not be reclassified to Statement of Profit and Loss	(999.14)	593.21	(449.23)	216.50	552.01
	Income Tax on Item that will not be reclassified to Statement of Profit and Loss	140.37	(24.87)	127.80	53.48	37.67
	Other Comprehensive Income	(858.77)	568.34	(321.43)	269.98	589.68
7	Total Comprehensive Income for the period	2,615.29	2,789.87	1,354.07	10,411.11	5,996.14
8	Paid up equity share capital (face value Rs 2/- each)	1,036.90	1,036.90	1,036.90	1,036.90	1,036.90
9	Other Equity	-	-	-	61,062.04	54,281.47
10	Earnings per Equity share of Rs 2/- each					
	Basic & Diluted (*Not annualised)	6.70 *	4.28 *	3.23 *	19.56	10.43


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STATEMENT OF ASSETS AND LIABILITIES

Rs in Lakh

Particulars	As at March 31 2026 (Audited)	As at March 31 2025 (Audited)
I ASSETS		
NON CURRENT ASSETS		
(a) Property, Plant and Equipment	36,225.40	38,421.93
(b) Capital Work in Progress	1,126.50	1,194.27
(c) Investment Properties	141.41	144.68
(d) Intangible Assets	18.82	38.20
(e) Financial Assets:		
i) Investments	9,490.56	8,339.80
ii) Other Financial Assets	0.56	0.56
(f) Other Non-Current Assets	2,106.79	908.31
	49,110.04	49,047.75
CURRENT ASSETS		
(a) Inventories	12,818.47	13,777.54
(b) Financial Assets:		
i) Investment	2,245.28	2,259.84
ii) Trade Receivables	24,448.77	25,403.52
iii) Cash and Cash Equivalents	3,183.30	2,654.19
iv) Other Bank Balances	1,413.63	1,249.77
v) Loans	34.68	50.44
vi) Others	1,519.45	1,770.17
(c) Current Tax Assets-(Net)	235.89	281.37
(d) Other Current Assets	3,500.70	3,387.26
	49,400.17	50,834.10
OTHER ASSETS		
Assets Classified as Held for Sale	138.52	3.44
TOTAL ASSETS	98,648.73	99,885.29
II EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	1,036.90	1,036.90
(b) Other Equity	61,062.04	54,281.47
	62,098.94	55,318.37
LIABILITIES		
NON CURRENT LIABILITIES		
(a) Financial Liabilities:		
i) Borrowings	3,165.24	6,235.82
ii) Lease Liabilities	216.29	343.26
iii) Other Financial Liabilities	434.13	484.42
(b) Provisions	1,177.04	365.08
(c) Deferred Tax Liabilities (net)	1,747.18	2,057.22
	6,739.88	9,485.80
CURRENT LIABILITIES		
(a) Financial Liabilities:		
i) Borrowings	6,130.74	12,243.09
ii) Lease Liabilities	126.97	111.64
iii) Trade Payables		
Total outstanding dues of Micro and Small Enterprise	504.35	1,477.09
Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	17,940.93	17,287.35
iv) Other Financial Liabilities	2,240.17	2,331.53
(b) Provisions	1,004.18	243.35
(c) Other Current Liabilities	1,862.57	1,387.07
	29,809.91	35,081.12
TOTAL EQUITY AND LIABILITIES	98,648.73	99,885.29


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THE STATEMENT OF CASH FLOW FOR YEAR ENDED MARCH 31, 2026

Rs in lakhs

Particulars	For the Year ended	
	March 31, 2026	March 31, 2025
A. CASH FLOW FROM OPERATING ACTIVITIES :		
Profit Before Tax	13,484.93	7,624.58
Adjustments for :		
Depreciation and Amortization Expense	4,955.99	4,157.71
Finance Cost	1,121.00	1,732.38
Foreign Exchange Fluctuation Difference	(135.29)	127.72
Loss / (Profit) on Sale of Assets / Written off	(21.82)	(17.61)
Provision for Bad and Doubtful Debts/ECL	(201.00)	135.34
Provision for Impairment	402.87	-
Net gain on financial assets measured at fair value through Profit and Loss	(97.56)	(145.06)
Loss / (Surplus) on Sale of Investment	(25.74)	(14.54)
Dividend Income	(47.37)	(24.68)
Interest received	(232.83)	(65.29)
Income from Rent	(41.66)	(40.26)
Excess Provision written back	(67.43)	(10.03)
Operating Profit Before Working Capital Changes	19,094.09	13,460.26
Adjustments for :		
(Increase) / Decrease in Inventories	959.07	(1,274.79)
(Increase) / Decrease in Trade Receivable and Other Current Assets	874.41	(5,776.27)
(Increase) / Decrease in Non Current Assets	(1,198.47)	(27.25)
Increase / (Decrease) in Trade Payable and Current Liabilities	3,282.18	4,176.92
Increase / (Decrease) in Non Current Liabilities	761.67	(159.41)
Cash Flow Generated from Operations	23,772.95	10,399.46
Direct taxes paid net	(3,429.12)	(1,927.43)
Net Cash Flow from Operating Activities	(a) 20,343.83	8,472.03
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment and intangible assets	(4,447.27)	(4,995.20)
Proceeds on sale of Property, Plant and Equipment and intangible assets	626.23	862.87
Purchase of Investments	(5,693.88)	(3,000.86)
Sale of Investments	3,447.95	4,134.19
Dividend Income	47.37	24.68
Interest received	237.44	59.20
Income from Rent	41.66	40.26
Net Cash flow from / (used in) Investing Activities	(b) (5,740.50)	(2,874.86)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds / (Repayment) of Short Term Borrowings (Net)	(6,112.35)	3,322.63
Proceeds / (Repayment) of Long Term Borrowings	(3,130.66)	(3,125.00)
(Repayment) of lease liabilities	(111.64)	(103.09)
Finance Cost paid	(1,116.17)	(1,728.20)
Dividends paid	(3,617.96)	(2,815.00)
Net Cash flow from / (used in) Financing Activities	(c) (14,088.78)	(4,448.66)
Net Increase/ (Decrease) in Cash and Cash Equivalents	(a+b+c) 514.55	1,148.51
Cash and cash equivalents as at 1st April	4,914.03	3,765.52
Cash and Cash Equivalents as at 31st March	5,428.58	4,914.03

Notes

1 The Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Indian Accounting Standard (Ind AS) 7 - Cash Flow Statement and presents cash flows by operating, investing and financing

2 Cash and cash equivalents comprises of

	Rs in lakhs	
	March 31, 2026	March 31, 2025
Cash and Cash Equivalents	3,183.30	2,654.19
Current Investment	2,245.28	2,259.84
Cash and cash equivalent in cash flow statement	5,428.58	4,914.03


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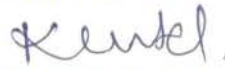
Notes:

- 1 The above results have been prepared in accordance with Indian Accounting Standards (IND AS) notified u/s 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).
- 2 The Company is engaged in the business of Synthetic Emulsion Polymers. As the Company has only one business segment, disclosure under Ind-AS 108, on Segment Reporting is not applicable.
- 3 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 06, 2026.
- 4 The Company does not have any subsidiary/associate/joint venture company (ies), as on March 31, 2026. Hence consolidated financial results are not required to be prepared.
- 5 Employee benefit expenses include the following provisions:
 - a) Rs 260.93 lakhs towards long-term incentive plan for KMPs and senior management employees. This incentive will be accrued over the period of 5 years from FY2025-26 to FY2029-30.
 - b) Rs 800.00 lakhs towards pending litigations based on legal advice.
 - c) Rs 323.00 lakhs towards increase in gratuity and leave encashment due to policy changes.
- 6 Based on internal assessment and technical evaluation, the Company revised the estimated useful life of certain plant and machinery during the quarter, resulting in additional depreciation of ₹197 lakhs for the quarter ended March 31, 2026. The change has been applied from January 1, 2026.
- 7 During the quarter ended March 31, 2026, the Company carried out an impairment assessment of turbine and related accessories at Valia. An impairment loss of ₹ 373 lakhs has been recognised and charged to the Statement of Profit and Loss for the quarter ended March 31, 2026.
- 8 Cumulative effect of exceptional items is ₹96.54 lakhs (income) for the year ended March 31, 2026 comprising of:
 - a) Employee benefit expenses amounting to ₹478.46 lakhs during the quarter ended December 31, 2025 based on Company's assessment of material impact on implementation of the four labour codes.
 - b) Profit of ₹575.00 Lakhs on the sale of office premise during the quarter ended September 30, 2025.
- 9 The Board of Directors have recommended Final Dividend @ Rs 5.50/- per share (on fully paid up share of Rs 2/- each) for financial year 2025-26.

For and behalf of the Board

Atul C. Choksey
ChairmanPlace : Mumbai
Date : May 06, 2026

SIGNED FOR IDENTIFICATION BY

MANUBHAI & SHAH LLP
CHARTERED ACCOUNTANTS**REGISTERED OFFICE**C-403/404, 4th Level, Wing C,
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Chartered Accountants

INDEPENDENT AUDITOR'S REPORT ON THE AUDIT OF FINANCIAL RESULTS

To,
The Board of Directors of
Apcotex Industries Limited

Opinion

We have audited the accompanying Financial Results of **Apcotex Industries Limited** (the "Company"), for the quarter and year ended March 31, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results for quarter and year ended March 31, 2026:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards, and other accounting principles generally accepted in India of the net profit, total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial results.



Manubhai & Shah LLP, a Limited Liability Partnership with LLP identity No.AAG-0878
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Management's and Board of Director's Responsibilities for the Financial Results

These financial results have been prepared on the basis of the annual financial statements for the year ended March 31, 2026. The Company's Management and the Board of Directors are responsible for the preparation and presentation of these annual financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations and has been approved by them for its issuance.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Management and Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient, and

Independent Auditor's Report on financial results of Apcotex Industries Limited for quarter and year ended March 31, 2026



Manubhai & Shah LLP

Chartered Accountants

appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial results made by the Management and Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Management's and Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the Company to express an opinion on the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



Manubhai & Shah LLP
Chartered Accountants

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The annual financial results include the results for the quarter ended 31 March, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published audited year to date figures up to the third quarter of the current financial year.

For Manubhai & Shah LLP
Chartered Accountants
Firm's Registration No: 106041W/W100136

K C Patel

K C Patel
Partner
Membership No.: 030083
UDIN: 26030083NZXQQC4149



Place: Mumbai
Date: May 06, 2026

6th May 2026

To, The Manager - Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, 5th floor, Plot no. C/1, "G" Block, Bandra-Kurla Complex, Mumbai-400051 Symbol: APCOTEXIND	To, Manager-Department of Corporate Services BSE Limited Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Security Code: 523694
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Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company, M/s. Manubhai & Shah LLP, Chartered Accountants (Firm Registration No. 106041W/W100136) have issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company for the year ended March 31, 2026, as approved by the Board at its meeting held today i.e. 6th May, 2026.

You are requested to acknowledge the receipt and take the same on your records.

For Apcotex Industries Limited

Vivek Thakur
Chief Financial Officer

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Annexure A

Disclosure as required pursuant to Regulation 30 read with Para A of Part A of Schedule III of Listing Regulations and SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 is as under:

Sr No.	Particulars	Details
1.	Reason for change viz appointment, re-appointment, resignation, removal, death or otherwise;	Continuation of directorship of Mr. Atul Choksey (DIN: 00002102) as a Non-Executive Non-Independent Director of the Company, after attaining the age of 75 years, subject to approval of shareholders at the ensuing 40th Annual General Meeting of the Company.
2.	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/re-appointment;	Continuation of directorship after attaining the age of 75 years is subject to approval of shareholders in the ensuing AGM of the Company.
3.	Brief profile (in case of appointment);	Mr. Atul Choksey is a Chemical Engineer from the Illinois Institute of Technology, Chicago, USA, He joined Asian Paints (India) Limited as Junior Executive in 1973 and was subsequently appointed as Whole-time Director with effect from May 1979. He served as the Managing Director of Asian Paints Limited from April 1984 to August 1997. Over the years he has served on the Boards of Marico Limited, Finolex Cables Limited, Blue Star India Ltd. and the Asian Board of the Wharton Business School. He has served as the President of the Indian Paint Association and Bombay Chamber of Commerce and Industry (BCCI) as well as Deputy President of the Associated Chamber of Commerce and Industry of India. He is a member of Young Presidents Organization (YPO). He is currently a Trustee of Shree Mahalakshmi Temple Trust located in Mumbai.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Related to Mr. Amit Choksey and Mr. Abhiraj Choksey.

REGISTERED OFFICE

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 Sector 40, Navi Mumbai-400706
 Maharashtra, India
 T : +91-22-62060800

CORPORATE OFFICE

NKM International House,
 178, Backbay Reclamation,
 Babubhai M. Chinai Marg,
 Mumbai-400020, Maharashtra, India
 T : +91-22-35406092

TALOJA FACTORY

Plot No. 3/1,
 MIDC Industrial Area, Talaja,
 Dist. Raigad-410208
 Maharashtra, India
 T : +91-22-71403500

Annexure B
Detailed disclosure under sub-para (I) i.e. Acquisitions(s) (including agreement to acquire) of the Para (A) of Part(A) of Schedule III to the Regulation 30 of SEBI (Listing Regulations and Disclosure Requirements Regulation), 2015

Sr. No.	Particulars	Description
1	Name of the Target Entity (including brief details)	Amplus Ampere Private Limited which is a subsidiary of Amplus Energy Solutions PTE Limited.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No. Amplus Ampere Private Limited is a Special Purpose Vehicle (SPV).
3	Industry to which the entity being acquired belongs	Power Sector
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity)	The objective of the acquisition is captive consumption of solar power generated by Amplus Ampere Private Limited.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable
6	Indicative time period for completion of the acquisition;	Since, the company is yet to enter into agreement, the details related to completion of the acquisition are not available.
7	Nature of consideration – whether cash consideration or share swap and details of the same;	Consideration will be in form of subscription of equity shares in cash.
8	Cost of acquisition or the price at which the shares are acquired	Aggregate consideration will be paid by the Company for the acquisition of 1.275% of the total issued and paid-up share capital of the Amplus Ampere Private Limited of Face Value of Rs. 10/- each in full consideration of Rs. 72,00,000/- (Rupees Seventy Two Lakhs Only).
9	Percentage of shareholding / control acquired and/or number of shares acquired;	1.275% of the total issued and paid-up share capital of the Amplus Ampere Private Limited will be acquired by the Company.
10	History of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Name of entity: Amplus Ampere Private Limited incorporated under Indian Laws. Since it's a SPV, it has not started any business operations as of now.

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