

23rd April 2026

To, The Manager - Listing Department, The National Stock Exchange of India Ltd, Exchange Plaza, 5th floor, Plot no. C/1, "G" Block, Bandra-Kurla Complex, Mumbai-400051 Symbol: APCOTEXIND	To, Manager-Department of Corporate Services BSE Limited Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Security Code: 523694
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Dear Sir/ Madam,

Sub: Intimation under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Acquisition of shares of Opera Vayu (Narmada) Private Limited

This is in continuation of our intimation dated March 27, 2025 regarding Board approval on entering into Power Purchase Agreement (PPA), Share Subscription Cum Shareholders Agreement (SSSHA) and for the said purpose to subscribe the equity shares of the power producer i.e. Opera Vayu Narmada Private Limited for a total value of INR 3,37,50,000/- (Rupees Three Crore Thirty Seven Lakhs Fifty Thousand Only).

In this regard, we wish to inform that the Company has completed the acquisition of 33,75,000 (5.12%) equity shares of Opera Vayu (Narmada) Private Limited for a total value of INR 3,37,50,000/- (Rupees Three Crore Thirty Seven Lakhs Fifty Thousand Only) on April 22, 2026.

Detailed disclosure under sub-para (I) i.e. Acquisitions(s) (including agreement to acquire) of the Para (A) of Part(A) of Schedule III to the Regulation 30 is enclosed as Annexure- A.

Request you to kindly take the same on your records.

Thanking you,

For Apcotex Industries Limited

Drigesh Mittal
Head - Company Secretary & Legal

Encl.: As above

REGISTERED OFFICE

C-403/404, 4th Level, Wing C,
Tower 1, Seawoods Grand Central,
Sector 40, Navi Mumbai-400706
Maharashtra, India
T : +91-22-62060800

CORPORATE OFFICE

NKM International House,
178, Backbay Reclamation,
Babubhai M. Chinai Marg,
Mumbai-400020, Maharashtra, India
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TALOJA FACTORY

Plot No. 3/1,
MIDC Industrial Area, Taloja,
Dist. Raigad-410208
Maharashtra, India
T : +91-22-71403500

Annexure A

Detailed disclosure under sub-para (I) i.e. Acquisitions(s) (including agreement to acquire) of the Para (A) of Part(A) of Schedule III to the Regulation 30 of SEBI (Listing Regulations and Disclosure Requirements Regulation), 2015

Sr. No.	Particulars	Description
1	Name of the Target Entity (including brief details)	Opera Vayu (Narmada) Private Limited was incorporated on 1 st August 2022 under Companies Act, 2013 and is a wholly owned subsidiary of Shivman Wind Energy Private Limited.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No. Opera Vayu (Narmada) Private Limited is a Special Purpose Vehicle (SPV).
3	Industry to which the entity being acquired belongs	Power Sector
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The objective of the acquisition is captive consumption of hybrid power generated by Opera Vayu (Narmada) Private Limited.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable
6	Indicative time period for completion of the acquisition;	The acquisition has been completed on 23 rd April 2026
7	Nature of consideration – whether cash consideration or share swap and details of the same;	Cash consideration
8	Cost of acquisition or the price at which the shares are acquired	INR 3,37,50,000/-
9	Percentage of shareholding / control acquired and/or number of shares acquired;	5.12% equity stake in Opera Vayu (Narmada) Private Limited i.e., 33,75,000 equity shares of INR 10 each.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Name of entity: Opera Vayu (Narmada) Private Limited Products/line of business acquired – as stated above in Sr. No. 3 & 4. Date of incorporation: 1 st August 2022 Last 3 years turnover – Nil

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		Country in which the acquired entity has presence: India Significant information (in brief) – N.A.
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