



**apcotex industries limited**



ANNEXURE-5

**SHAREHOLDING PATTERN OF APCOTEX INDUSTRIES LIMITED - PRE AMALGAMATION**

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Apcotex Industries Limited
2	Scrip Code/Name of Scrip/Class of Security: 523694
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending 31.03.2016
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

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**Authorised Signatory**

PLEASE REPLY TO

REGD. OFFICE & PLANT : Plot No 3/1, MIDC Industrial Area, Talaja - 410 208, Dist. Raigad, Maharashtra, India.  
Tel. : (022) 27403500 • Fax : (022) 2741 2052

CORPORATE OFFICE : N. K. M. International House, 178, Backbay Reclamation, Babubhai M. Chinai Marg, Mumbai - 400 020, Maharashtra, India  
Tel (022) 2283 8302 / 2283 8304 • Fax (022) 2283 8291 • Email info@apcotex.com  
Website : www.apcotex.com  
CIN NO. L99999MH1986PLC039199

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Apcotex Industries Limited  
Table 1 - Summary Statement holding of specified securities- Pre and Post Amalgamation- No change in shareholding pattern since the Transferor Company is wholly owned subsidiary of Transferee Company as no shares will be issued pursuant to merger.

Category	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (w)+(v)+ (vi)	Shareholding as a % of total shares (calculate)	Number of Voting Rights held in each class of securities			No. of Shares Underlying	Shareholding as assuming full conversion	Number of Locked in shares	Number of Shares pledged	Number of equity shares held in dematerialised form
									No of Voting Rights	Class	Total					
(A)	Promoter & Promoter Group	39	12000225	0	0	12000225	57.8659	12000225	0	12000225	57.8659	0	0.0000	0	0.0000	12000225
(B)	Public	21163	8737759	0	0	8737759	42.1341	8737759	0	8737759	42.1341	0	0.0000	NA	NA	7492655
(C)	Non Promoter - Non Public			0	0	0	0	0	0	0	0	0	0.0000	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
	Total	21202	20737964	0	0	20737964	100.0000	100.0000	0	0	100.0000	0	0.0000	0	0.0000	19492880

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Table B - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	No. of shares held	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including)	Shareholding as a % assuming conversion of	Number of Locked in shares	Number of pledged shares	Number of equity shares held in dematerialized form
								Class A	Class B	Class C					
(I)	(II)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)			(x)	(xi) = (x) + (xii) As a % of (A+B+C)	(xiii)	(xiv)	
1. Indian															
Individuals / Hindu Undivided Family															
(a)	Atal Champaklal Choksey	ACUPC8493P	20	3019288	0	3019308	16.7521	3019288	0	3019288	16.7521	0	0.0000	0	3019288
	Parul Atal Choksey	AAAPC7245H	1	541540	0	541540	2.6113	541540	0	541540	2.6113	0	0.0000	0	541540
	Abhraj Atal Choksey	AAAHN437C	1	549728	0	549728	2.6844	549728	0	549728	2.6844	0	0.0000	0	549728
	Abhinav Atal Choksey	ADPPA1264L	1	169888	0	169888	0.8192	169888	0	169888	0.8192	0	0.0000	0	169888
	Darvash Anant Yash Jagan	ABPC1050K	1	146000	0	146000	0.7600	146000	0	146000	0.7600	0	0.0000	0	146000
	Bhaishakh Parshuram Choksey	AAIPR649D	2	106180	0	106180	0.5180	106180	0	106180	0.5180	0	0.0000	0	106180
	Amal Champaklal Choksey	AAAPC7244G	2	68910	0	68910	0.3321	68910	0	68910	0.3321	0	0.0000	0	68910
	Harmata Amit Choksey	ADPC4045L	2	57076	0	57076	0.2752	57076	0	57076	0.2752	0	0.0000	0	57076
	Arushi Amit Choksey	AIFPC952J	2	54088	0	54088	0.2608	54088	0	54088	0.2608	0	0.0000	0	54088
	Prati Amit Choksey	AAAPC7241B	2	47134	0	47134	0.2272	47134	0	47134	0.2272	0	0.0000	0	47134
	Amal Champaklal Choksey	AAIHA1517I	1	41140	0	41140	0.1984	41140	0	41140	0.1984	0	0.0000	0	41140
	Bhush Abhraj Choksey	AAAPY1079M	1	36000	0	36000	0.1716	36000	0	36000	0.1716	0	0.0000	0	36000
	Ankur Gersh Choksey	AAAPC7274H	1	13600	0	13600	0.0654	13600	0	13600	0.0654	0	0.0000	0	13600
	Prashant Gersh Choksey	AAAPC7246L	1	13200	0	13200	0.0617	13200	0	13200	0.0617	0	0.0000	0	13200
	Gersh Champaklal Choksey	AAAPC1448C	1	10000	0	10000	0.0482	10000	0	10000	0.0482	0	0.0000	0	10000
	Nandini Gersh Choksey	AAAPC7230H	1	9200	0	9200	0.0444	9200	0	9200	0.0444	0	0.0000	0	9200
	Gersh Champaklal Choksey	AAIHL1727H	1	7800	0	7800	0.0376	7800	0	7800	0.0376	0	0.0000	0	7800
	Dhaval Abhraj Parshuram Choksey	AADPP641A	1	6400	0	6400	0.0309	6400	0	6400	0.0309	0	0.0000	0	6400
	Atal Champaklal Choksey	AAIHA1517I	1	5000	0	5000	0.0241	5000	0	5000	0.0241	0	0.0000	0	5000
	Sonal Ashok Parshuram Choksey	AADPP641A	1	4800	0	4800	0.0231	4800	0	4800	0.0231	0	0.0000	0	4800
Central Government / State Government															
(b)	Government of India		0	0	0	0	0.0000	0	0	0.0000	0.0000	0	0.0000	0	0
Financial Institutions / Banks															
(c)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0.0000	0.0000	0	0.0000	0	0
Foreign Entities															
(d)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0.0000	0.0000	0	0.0000	0	0
Hindu Undivided Family															
	Investments And Trading Company Limited	AAACD1012H	1	3951976	0	3951976	19.9663	3951976	0	3951976	19.9663	0	0.0000	0	3951976
	Dharmakshi Investments And Trading Company Private Limited	AAACD1010H	1	1312249	0	1312249	6.6925	1312249	0	1312249	6.6925	0	0.0000	0	1312249
	Madhav Investments And Trading Company Private Limited	AAAC91114H	1	1131088	0	1131088	5.4518	1131088	0	1131088	5.4518	0	0.0000	0	1131088
	Abhraj Trading And Investment Pvt Ltd	AAAC5485SQ	1	116418	0	116418	0.5616	116418	0	116418	0.5616	0	0.0000	0	116418
	Apco Enterprises Limited	AAAC19523A	1	112352	0	112352	0.5418	112352	0	112352	0.5418	0	0.0000	0	112352
	Shreevar Investments And Trading Company Private Limited	AAAC82059H	1	99784	0	99784	0.4817	99784	0	99784	0.4817	0	0.0000	0	99784
	Aquasana Trading & Investments Private Limited	AAAC09595H	1	98800	0	98800	0.4764	98800	0	98800	0.4764	0	0.0000	0	98800
	Goodwin Investments And Trading Company Private Limited	AAAC60900H	1	52400	0	52400	0.2327	52400	0	52400	0.2327	0	0.0000	0	52400
	Hemp Minerals Private Limited	AAAC08594H	1	19324	0	19324	0.0932	19324	0	19324	0.0932	0	0.0000	0	19324
	Forest Hills Trading And Investment P Ltd	AAACF1469F	1	8600	0	8600	0.0415	8600	0	8600	0.0415	0	0.0000	0	8600
	Haridwar Trading And Investments Pvt Ltd	AAAC19074H	1	8600	0	8600	0.0415	8600	0	8600	0.0415	0	0.0000	0	8600
	Choksey Charanik Private Ltd	AAAC66303H	1	726	0	726	0.0031	726	0	726	0.0031	0	0.0000	0	726
2. Foreign															
Individuals (Non-Resident)															
(a)	Individuals / Foreign		0	0	0	0	0.0000	0	0	0.0000	0.0000	0	0.0000	0	0
(b)	Government		0	0	0	0	0.0000	0	0	0.0000	0.0000	0	0.0000	0	0
(c)	Trust/Company		0	0	0	0	0.0000	0	0	0.0000	0.0000	0	0.0000	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0.0000	0.0000	0	0.0000	0	0
(e)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0.0000	0.0000	0	0.0000	0	0
Sub Total (A+B+C)															
			39	12099221	0	12099221	57.8419	12099221	0	12099221	57.8419	0	0.0000	0	12099221
Total Shareholding Of Promoter And Promoter Group (A+ (B)-(H)+(I))															
			39	12099221	0	12099221	57.8419	12099221	0	12099221	57.8419	0	0.0000	0	12099221

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Table II - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding	Shareholding, as a % assuming full conversion of	Number of Locked in shares	Number of Shares pledged		Number of equity shares held in dematerialised form		
								Class eg: X	Class eg: Y	Total				Total as a % of (A+B+C)	No. (a)		As a % of total Shares	No. (a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VI)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
<b>1 Institutions</b>																		
(a) Mutual Fund		4	2696	0	0	2696	0.0130	2696	0	2696	0.0130	0	0.0130	0	0.0000	NA	NA	1460
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institutions / Banks		7	2872	0	0	2872	0.0138	2872	0	2872	0.0138	0	0.0138	0	0.0000	NA	NA	1984
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other (Specify)		5	1092	0	0	1092	0.0053	1092	0	1092	0.0053	0	0.0053	0	0.0000	NA	NA	0
Foreign Bank		4	892	0	0	892	0.0043	892	0	892	0.0043	0	0.0043	0	0.0000	NA	NA	0
UTI		1	200	0	0	200	0.0010	200	0	200	0.0010	0	0.0010	0	0.0000	NA	NA	0
Sub Total (B)(1)		16	6660	0	0	6660	0.0321	6660	0	6660	0.0321	0	0.0321	0	0.0000	NA	NA	3444
<b>2 Central Government/ State Government(s)/ President of India</b>																		
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>3 Non-Institutions</b>																		
(a) Individuals			0	0											NA	NA		
(i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		19936	6435020	0	0	6435020	31.0301	6435020	0	6435020	31.0301	0	31.0301	0	0.0000	NA	NA	5320730
(ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	993740	0	0	993740	4.7919	993740	0	993740	4.7919	0	4.7919	0	0.0000	NA	NA	908940
Mita Dupak Shah	AFBPS1012A		234000	0	0	234000	1.1284	234000	0	234000	1.1284	0	1.1284	0	0.0000	NA	NA	234000
Vijay Kishantal Kedia	AAOPK6277D		231814	0	0	231814	1.1178	231814	0	231814	1.1178	0	1.1178	0	0.0000	NA	NA	231814
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other (Specify)		1201	1302339	0	0	1302339	6.2800	1302339	0	1302339	6.2800	0	6.2800	0	0.0000	NA	NA	1249541
Trusts		7	6508	0	0	6508	0.0314	6508	0	6508	0.0314	0	0.0314	0	0.0000	NA	NA	3576
Hindu Undivided Family		322	217153	0	0	217153	1.0471	217153	0	217153	1.0471	0	1.0471	0	0.0000	NA	NA	216945
Non Resident Indians (Non Repat)		106	124108	0	0	124108	0.5985	124108	0	124108	0.5985	0	0.5985	0	0.0000	NA	NA	117712
Non Resident Indians (Repatriation)		448	188886	0	0	188886	0.9108	188886	0	188886	0.9108	0	0.9108	0	0.0000	NA	NA	153628
Clearing Member		62	52769	0	0	52769	0.2545	52769	0	52769	0.2545	0	0.2545	0	0.0000	NA	NA	52769
Bodies Corporate		256	712915	0	0	712915	3.4377	712915	0	712915	3.4377	0	3.4377	0	0.0000	NA	NA	704911
Sub Total (B)(3)		21147	8731099	0	0	8731099	42.1020	8731099	0	8731099	42.1020	0	42.1020	0	0.0000	NA	NA	7489211
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		21163	8737759	0	0	8737759	42.1341	8737759	0	8737759	42.1341	0	42.1341	0	0.0000	NA	NA	7492655

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed form:

No. of shareholders	No. of Shares
0	0

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**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity share	No. of shares underlying Depository	Total nos. shares held	Shareholding % calculated as per	Number of Voting Rights held in each class of			No. of Shares Underyling	Shareholding, as a % assuming full conversio	Number of Locked in shares		Number of Shares pledged		Number of equity shares held in demater	
								Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares	No. (a)	As a % of total Share		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v) + (vi)	(viii) As a % of (A+B+C 2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C) = (C 1)+(C 2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0



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**CORPORATE OFFICE** : N. K. M. International House, 178, Backbay Reclamation, Babubhai M. Chinai Marg, Mumbai - 400 020, Maharashtra, India.  
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Website : www.apcotex.com  
CIN NO. L99999MH1986PLC039199



**apcotex solutions india pvt. ltd.**  
(a wholly owned subsidiary of apcotex industries ltd.)

**ANNEXURE - 5**

Shareholding pattern of Apcotex Solutions India Private Limited (earlier known as OMNOVA Solutions India Private Limited) as on 31<sup>st</sup> March 2016

Shareholding Pattern	Pre – Amalgamation		Post – Amalgamation	
	No. of shares	% of holding	No. of shares	% of holding
Promoter			NOT APPLICABLE	
1. Apcotex Industries Ltd	1,60,99,271	99.9999		
2. Abhiraj Choksey – Nominee of Apcotex Industries Ltd.	1	0.0001		
Public	Nil	Nil		
Custodian	Nil	Nil		
Total	1,60,99,272	100		

For Apcotex Solutions India Private Limited  
(Earlier known as OMNOVA Solutions India Private Limited)

  
Binay Yadav  
Company Secretary



Place: Navi Mumbai

Date: 27/04/2016

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**PLANT ADDRESS** : Village Dungri, Taluka-Valia, Ankleshwar-393135, Dist – BharuchGujrat, India. Tel : +91-02643-270442-45

**REGD. OFFICE** : Plot No.3/1, MIDC Industrial Area, Taloja - 410 208,Dist. Raigad, Maharashtra. India.  
Tel. : (022) 27403500 Fax : (022) 2741 2052

**OFFICE ADDRESS** : The Centrium, Unit No. 3, 1st floor, Phoenix Market City Mall, 15 LBS Marg, Kurla(W), Mumbai – 400070, India.  
Tel.: (022) 6180 2004/5, 3340 2004/5.

**CIN NO. U24296MH2007PTC174698**