

apcotex industries limited

20th June 2016

The Manager Listing Department **BSE** Limited P J Towers, Dalal Street, Fort, Mumbai 400 001

BSE Scrip Code: 523694

Dear Sirs.

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation between Apcotex Industries Limited ("Amalgamated Company" or "Transferee Company") and its wholly owned subsidiary company Apcotex Solutions India Private Limited (Earlier known as OMNOVA Solutions India Private Limited) ("Amalgamating Company" or "Transferor Company")

This is in continuation to our above said application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015 ("Circular") information/document sought by you from time to time.

In terms of the provisions of the above said Circular and as mentioned in our application dated April, 2016 we hereby submit the Complaints Report stating details of complaints/comments on the Scheme of Amalgamation (annexed hereto as Annexure I)

The soft copy of the Complaint Report has been separately sent to you by e-mail. We have also uploaded the Compliant Report our website under http://apcotex.com/amalgamation.asp.

We request you to take the above on record and oblige. If you require any further clarifications/information, we would be happy to provide the same.

Thanking you, Yours sincerely,

For Apcotex Industries Limited

Anand Kumashi Company Secretary

Encl: As above

PLEASE REPLY TO

REGD. OFFICE & PLANT : Plot No.3/1, MIDC Industrial Area, Taloja - 410 208, Dist. Raigad, Maharashtra. India.

Tel.: (022) 27403500 • Fax: (022) 2741 2052

CORPORATE OFFICE

: N. K. M. International House, 178, Backbay Reclamation, Babubnai M. Chinai Marg, Mumbai - 400 020. Maharashtra. India Tel (022) 2283 8302 / 2283 8304 • Fax (022) 2283 8291 • Email info@apcotex.com

Website: www.apcotex.com CIN NO. L99999MH1986PLC039199



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ANNEXURE I

Format for Complaint Report

Part A

Particulars	Number	
Number of complaints received directly	NIL	
Number of complaints forwarded by Stock Exchange	NIL	
Total Number of complaints/comments received (1+2)	NIL	
Number of complaints resolved	NA	
Number of complaints pending	NA	
	Number of complaints received directly Number of complaints forwarded by Stock Exchange Total Number of complaints/comments received (1+2) Number of complaints resolved	

Part B

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Sr. No.	Name of complainant NA NA	NA NA	Status (Resolved/Pending) NA
1.			
2.			
3.	NA	NA	NA

FOR APCOTEX INDUSTRIES LIMITED

Anand Kumashi Company Secretary

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