

16th January 2026

To, The Manager - Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, 5th floor, Plot no. C/1, "G" Block, Bandra-Kurla Complex, Mumbai-400051 Symbol: APCOTEXIND	To, Manager - Department of Corporate Services BSE Limited Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Security Code: 523694
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Dear Sir/ Madam,

Subject: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Please find enclosed herewith a compliance report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 on Reconciliation of share capital audit issued by M/s D. S. Momaya & Co. LLP for the quarter ended 31st December 2025.

Kindly take the same on record.

Thanking you,

For Apcotex Industries Limited

Drigesh Mittal
Head - Company Secretary & Legal

Encl: As above

REGISTERED OFFICE

C-403/404, 4th Level, Wing C,
Tower 1, Seawoods Grand Central,
Sector 40, Navi Mumbai-400706
Maharashtra, India

T : +91-22-62060800

CORPORATE OFFICE

NKM International House,
178, Backbay Reclamation,
Babubhai M. Chinali Marg,
Mumbai-400020, Maharashtra, India

T : +91-22-35406092

TALOJA FACTORY

Plot No. 3/1,
MIDC Industrial Area, Taloja,
Dist. Raigad-410208
Maharashtra, India

T : +91-22-71403500

To,
 The Board of Directors,
Apcotex Industries Limited
 C-403/404, 4th Level, Wing C,
 Tower 1, Seawoods Grand Central,
 Sector 40, Navi Mumbai, Darave,
 Thane, Maharashtra, India 400706

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by **Apcotex Industries Limited** ('the Company') (CIN: L99999MH1986PLC039199), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended:	31st December, 2025
2.	ISIN:	INE116A01032
3.	Face Value:	Rs. 2/-
4.	Name of the Company:	Apcotex Industries Limited
5.	Registered Office Address:	C-403/404, 4th Level, Wing C, Tower 1, Seawoods Grand Central, Sector 40, Navi Mumbai, Darave, Thane, Maharashtra, India 400706.
6.	Correspondence Address:	C-403/404, 4th Level, Wing C, Tower 1, Seawoods Grand Central, Sector 40, Navi Mumbai, Darave, Thane, Maharashtra, India 400706.
7.	Telephone No:	+91-22-62060800
8.	Email Address:	redressal@apcotex.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5,18,44,960	100%
11.	Listed Capital (Exchange-wise) (as per Company records)	5,18,44,960	100%
12.	Held in dematerialized form in CDSL	50,93,262	9.82%
13.	Held in dematerialized form in NSDL	4,60,93,195	88.91%
14.	Physical	6,58,503	1.27%
15.	Total No. of shares (12+13+14)	5,18,44,960	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Not Applicable						

18.	Register of Members is updated (Yes/No)	Yes 31 st December, 2025 The Register of Members has been updated
	If not, updated upto which date	Not Applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Not Applicable			

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Drigesh Mittal Company Secretary and Compliance Officer FCS: F8213 Tel: +91-22-62060800
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/PCS	Divya Sameer Momaya, Designated Partner D. S. MOMAYA & CO. LLP Company Secretaries Office No.207, Building 3, Sector III, MBP Road, Millenium Business Park, Mahape, Navi Mumbai-400710 Tel: 02249735702 Email: listing.dsmco@gmail.com , FRN: L2022MH012300 FCS No. 7195, C. P. No. 7885

24.	Appointment of common agency for share registry work (if yes, name and address)	<p>Yes</p> <p>MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083</p> <p>www.in.mpms.mufg.com Tel: +91 22 4918 6000 Fax: +91 22 4918 6060 Email: investor.helpdesk@in.mpms.mufg.com</p>
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	No

Date: 12/01/2026

Place: Navi Mumbai

UDIN: F007195G003252382

For D. S. Momaya & Co. LLP

Company Secretaries

FRN: L2022MH012300

DIVYA
SAMEER
MOMAYA

CS Divya Momaya
Designated Partner
Membership No.: 7195
C. P. No.: 7885