



## ANNEXURE – 9

Date: 25<sup>th</sup> May 2017

To,  
The Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeeboy Towers  
Dalal Street  
Mumbai- 400001

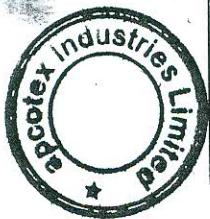
BSE Scrip Code: 523694

**Ref: Compliance Report**

**Dear Sir/Madam,**

It is hereby certified that the draft scheme of amalgamation involving Apcotex Industries Limited (“Amalgamated Company” or “Transferee Company”) and Saldhar Investments and Trading Company Private Limited (“Amalgamating Company” or “Transferor Company”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Whether Complied or not & How
1	Regulations 17 to 27 of LODR Regulations.	Corporate governance requirements.	Complied.  Enclosed as <b>Annexure - 18</b> with the Application
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied.
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied.  The documents have been submitted vide our application dated <b>25<sup>th</sup> May 2017</b> with BSE and <b>25<sup>th</sup> May 2017</b> with NSE.
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied.  The Transferee company will be complying with conditions mentioned at point (a) and (b) of Para (I)(A)(3) of the Circular. The transferee company is listed on BSE and NSE having nationwide terminals.



**apcotex industries limited**

REGD. OFFICE & TALOJA PLANT : Plot No. 3/1, MIDC Industrial Area, Taloja-410 208, Dist-Raigad, Maharashtra, India. Tel:+91-22-27403500 Fax:+91-22-27412052

CORPORATE OFFICE : NKM International House, 178, Backbay Recl., B. M. Chinai Marg, Mumbai-400 020, Maharashtra, India. Tel:+91-22-22838302/04.

CIN NO. L99999MH1986PLC039199

Website:www.apcotex.com



(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. Enclosed as Annexure - 3 with the application.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Enclosed as Annexure - 8 with the application.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied. Enclosed as Annexure - 2 with the application

Thanking You,

Yours Faithfully,

For Apcotex Industries Limited



  
Managing Director

  
Company Secretary

  
Chief Financial Officer

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## apcotex industries limited

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## ANNEXURE – 9A

Date: 22<sup>nd</sup> May 2017

To,  
The Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeeboy Towers  
Dalal Street  
Mumbai- 400001

BSE Scrip Code: 523694

Ref: **Compliance with all the Accounting Standards**

Dear Sir/Madam,

Certified that the transactions / accounting treatment provided in the draft scheme of Amalgamation involving Apcotex Industries Limited ("Amalgamated Company" or "Transferee Company") and Saldhar Investments and Trading Company Private Limited ("Amalgamating Company" or "Transferor Company") are in compliance with all the Accounting Standards applicable to a listed entity.

Thanking You,

Yours Faithfully,



For Apcotex Industries Limited

  
Managing Director

  
Company Secretary

  
Chief Financial Officer

## apcotex industries limited

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