

MAHESH HURGAT

COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,
DOMBIVLI (E), PIN – 421 201.

TEL. :- 0251 2455029,

(M) 98 6943 6944

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF APCOTEX INDUSTRIES LIMITED PURSUANT TO CIRCULAR NO. D&CC/FITTC / CIR - 16/2002 DATED DECEMBER 31, 2002 AND LETTER NO. MRD/ALL SE/15489/2003 DATED AUGUST 14, 2003 ISSUED BY THE SEBI AND REGULATION 55A OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996.

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|----|--|---|-----------------------------------|
| 1 | For Quarter Ended | 31st March 2016 | |
| 2 | ISIN | INE116A01024 | |
| 3 | Face Value | Rs.5/- | |
| 4 | Name of the Company | APCOTEX INDUSTRIES LIMITED | |
| 5 | Registered Office Address | Plot No. 3/1, PB No.13, MIDC Industrial Area, Taloja : 410 208, Dist. Raigad, Maharashtra. | |
| 6 | Correspondence Address | Same as above. | |
| 7 | Telephone No. | (022) 2740 3500 (B) | |
| | Fax No. | (022) 2740 3591 (D) | |
| 8 | Email address | avkumashi@apcotex.com | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | a) Bombay Stock Exchange Ltd (BSE) b) National Stock Exchange of India Limited (NSE) | |
| | | Number of Shares | % of Total Issued Capital. |
| 10 | Issued Capital | 20737984 | 100.00 |
| 11 | Listed Capital (Exchange wise) (as per company's record) | 20737984 | 100.00 |
| 12 | Held in dematerialized form in CDSL | 1729092 | 8.34 |
| 13 | Held in dematerialized form in NSDL | 17763788 | 85.66 |
| 14 | Physical | 1245104 | 06.00 |
| 15 | Total No. of shares (12+13+14) | 20737984 | 100.00 |
| 16 | Reasons for difference if any, between (10&11), 10&15) (11&15) | NIL | |

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|----|--|------------------|---|---|--|---------------------------------|---|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars *** | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to CDSL | In-prin.appr. pending for SE (Specify Names) |
| | THERE WAS NO CHANGE IN THE CAPITAL STRUCTURE DURING THE QUARTER UNDER SCRUTINY | | | | | | |
| 18 | Register of Members is updated (yes/æ) | | | | 31st March, 2016 The Register of Members has been updated up to the last date of the Transfer recorded as above. | | |
| | If not, updated up to which date | | | | NOT APPLICABLE | | |
| 19 | Reference of previous quarter with regards to excess dematerialised shares; if any. | | | | NOT APPLICABLE | | |
| 20 | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | | | | NOT APPLICABLE | | |
| 21 | Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days; from the date of receipt of the documents from the depository participants by the Registrar with the reasons for delay: | | | | | | |
| | Total No. of demat request | | No. of requests | No. of shares | Reasons for delay | | |
| | Confirmed after 21 days | | Nil | Nil | Nil | | |
| | Pending for more than 21 days as on 31-03-2016 | | Nil | Nil | Nil | | |
| | | | | | | | |

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|---|--|--|
| 22 | Name, Telephone & Fax No. of the Compliance Office of the Co. | Shri Anand V Kumashi, Plot No.3/1, PB No.13, MIDC Industrial Area, Taloja : 410 208, Dist. Raigad, Maharashtra. (022) 2740 3500 (B) (022) 2740 3591 (D) (022) 2741 2052 (F) |
| 23 | Name, Address, Telephone & Fax No., Registration No., of certifying Practicing Company Secretary. | MAHESH HURGAT, COMPANY SECRETARY C. P. NO. :- 2498, 5 Aryavrat, Opp. Agrawal Hall, Manpada Road, Dombivli (East) : 421 201. Tel. :- 0251-2455029 |
| 24 | Appointment of common agency for share registry work, if yes (name & address) | LINKINTIME INDIA PVT LTD(formerly Intime Spectrum Registry Ltd) C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (W), Mumbai 400 078. |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) | N I L |
| Place: Dombivli Date: April 13, 2016 | | MAHESH HURGAT COMPANY SECRETARY C. P. NO.: - 2498 |