

D.S. Momaya & Co.

Company Secretaries

A/602, Shree Durga Apartment, Plot No. 186,
Sector 10, Sanpada, Navi Mumbai- 400705
Tele ☎: 022-27756137, Mobile: 9619745928
✉Email: divya.momaya@gmail.com,

Date: 16th October, 2019

To,
The Board of Directors,
APCOTEX INDUSTRIES LIMITED
L99999MH1986PLC039199
49-53, Mahavir Centre,
Sector 17, Vashi
Navi Mumbai-400703
Maharashtra.

CERTIFICATE

We have examined the Register of Members and Beneficiary details furnished by the Depositories and other records/documents being maintained **Apcotex Industries Limited**, its Registrar and Share Transfer Agents (Registrars), for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 notified on 03rd October, 2018 (referred to as "SEBI Regulation").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Apcotex Industries Limited** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and our Reconciliation of Share Capital Audit Report for the quarter ended **30TH SEPTEMBER, 2019** is annexed hereto (in the format prescribed by the Stock Exchange).

For D.S. Momaya & Co.

Divya Momaya
Proprietor
FCS : 7195
CP No: 7885
UDIN: F007195A000091510

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To,
The Board of Directors,
APCOTEX INDUSTRIES LIMITED
49-53, Mahavir Centre,
Sector 17, Vashi
Navi Mumbai-400703
Maharashtra.

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by **APCOTEX INDUSTRIES LIMITED** ('the Company') (CIN : **L99999MH1986PLC039199**), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended:	30th September, 2019
2.	ISIN:	INE116A01032
3.	Face Value:	Rs. 2/-
4.	Name of the Company:	APCOTEX INDUSTRIES LIMITED
5.	Registered Office Address:	49-53, Mahavir Centre, Sector 17, Vashi Navi Mumbai,- 400703
6.	Correspondence Address:	Same as above
7.	Telephone No:	022 2777 0800
	Fax No.	022 27412052
8.	Email Address:	avkumashi@apcotex.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5,18,44,960	100%
11.	Listed Capital (Exchange-wise)(as per Company records)	5,18,44,960	100%
12.	Held in dematerialized form in CDSL	49,51,537	9.55%

13.	Held in dematerialized form in NSDL	4,45,99,028	86.02%
14.	Physical	22,94,395	4.43%
15.	Total No. of shares (12+13+14)	5,18,44,960	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Not Applicable						

Note: During quarter under review Company has subdivided Equity Shares of face value Rs. 5 each fully paidup into Equity Shares of Rs. 2 each fully paidup as on record date 5th July, 2019. Upon Sub division fractions resulting from sub division of shares were consolidated into whole Equity shares and same was disposed off at market price and net proceeds were distributed proportionately, as far as, practicable to members concerned.

18.	Register of Members is updated (Yes/No)	Yes. 30 th September, 2019 The Register of Members has been updated
	If not, updated upto which date	Not Applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Not Applicable			

D.S. Momaya & Co., Company Secretaries**APCOTEX INDUSTRIES LIMITED**

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Anand V. Kumashi Company Secretary FCS : 4636 Tel : (022) 2777 0800 Fax : (022) 27412052
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/P CS	Divya Sameer Momaya, Proprietor D. S. MOMAYA & CO Company Secretaries Office No. 11, Shree Durga Apartment, Plot No. 186, Sector 10, Sanpada, Navi Mumbai- 400705 Tel: 022-27756137 Email:divya.momaya@gmail.com, FCS No. 7195, C. P. No. 7885
24.	Appointment of common agency for share registry work (if yes, name and address)	Yes LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai – 400 083 www.linkintime.co.in Tel: 022-49186000/49186270 Fax: 022-49186060 Email: rnt.helpdesk@linktime.co.in
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	SEBI vide their letter dated 24 th January, 2019 has relaxed timelines for processing of Demat requests from 15 days as specified in regulation 74 (5) of SEBI (Depository & Participants) Regulations 2018 to 30 days , till 30th September,2019. Accordingly, we have considered 30 days from date of receipt by RTA for processing of DEMAT requests.

Date: 16th October, 2019**Place: Navi Mumbai****For D.S. Momaya & Co.****CS Divya Momaya****Proprietor****FCS No.7195, CP No.7885****UDIN: F007195A000091510**