

Apcotex Industries Limited

PART I

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2013

(Rs in Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months ended		Year Ended
		31st Dec 2013 (Audited)	30th Sept 2013 (Audited)	31st Dec 2012 (Audited)	31st Dec 2013 (Audited)	31st Dec 2012 (Audited)	31st March 2013 (Audited)
1	Income from operations						
	(a) Gross Sales	7,964.27	7,793.25	6,721.19	24,051.19	22,491.23	30,262.48
	(b) Net sales/income from operations (Net of excise duty)	7,092.60	7,002.05	6,083.71	21,568.10	20,283.47	27,290.37
	(c) Other operating income	32.10	48.34	13.95	107.02	24.27	49.77
	Total income from operations (net)	7,124.70	7,050.39	6,097.66	21,675.12	20,307.74	27,340.14
2	Expenses						
	(a) Cost of materials consumed	5,440.20	5,280.34	4,594.87	16,661.57	15,304.09	20,441.75
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	(2.25)	(28.88)	(109.04)	(324.21)	(6.33)	186.38
	(d) Employee benefits expense	278.16	293.26	249.18	873.28	795.13	1,078.11
	(e) Other Expenditure	803.10	859.69	794.75	2,617.12	2,442.60	3,281.92
	Total expenses	6,519.21	6,404.41	5,529.76	19,827.76	18,535.49	24,988.16
3	Profit / (Loss) from operations before other income, finance costs and exceptional item (1-2)	605.49	645.98	567.90	1,847.36	1,772.25	2,351.98
4	Other income	67.90	39.33	17.31	210.19	(34.31)	(1.71)
5	Earnings before Interest, Depreciation and Tax	673.39	685.31	585.21	2,057.55	1,737.94	2,350.27
6	Finance costs	103.06	115.93	55.54	320.04	194.02	234.81
7	Cash Profit (5-6)	570.33	569.38	529.67	1,737.51	1,543.92	2,115.46
8	Depreciation and amortisation expense	181.99	175.09	77.50	499.39	225.30	311.30
9	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (7-8)	388.34	394.29	452.17	1,238.12	1,318.62	1,804.16
10	Exceptional items	-	-	-	-	-	-
11	Profit / (Loss) from ordinary activities before tax (9+/-10)	388.34	394.29	452.17	1,238.12	1,318.62	1,804.16
12	Tax expenses	78.79	144.62	118.29	291.06	389.10	523.63
13	Net Profit / (Loss) from ordinary activities after tax (11 +/- 12)	309.55	249.67	333.88	947.06	929.52	1,280.53
14	Extraordinary items (net of tax expense ` ____ Lakhs)	-	-	-	-	-	-
15	Net Profit / (Loss) for the period (13+/- 14)	309.55	249.67	333.88	947.06	929.52	1,280.53
16	Share of profit / (loss) of associates	-	-	-	-	-	-
17	Minority interest	-	-	-	-	-	-
18	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (15 + 16 + 17)	309.55	249.67	333.88	947.06	929.52	1,280.53
19	Paid-up equity share capital (Face Value of the Share shall be indicated)	522.35	522.35	522.35	522.35	522.35	522.35
20	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	7,297.41
21 i	Earnings per share (before extraordinary items) (of Rs 5/- each) (not annualised):						
	(a) Basic	2.99	2.41	3.22	9.13	8.96	12.35
	(b) Diluted	2.99	2.41	3.22	9.13	8.96	12.35
21.ii	Earnings per share (after extraordinary items) (of Rs 5- each) (not annualised):						
	(a) Basic	2.99	2.41	3.22	9.13	8.96	12.35
	(b) Diluted	2.99	2.41	3.22	9.13	8.96	12.35

PART II

A

Sr. No.	Particulars	Quarter Ended			Nine Months ended		Year Ended
		31st Dec 2013 (Audited)	30th Sept 2013 (Audited)	31st Dec 2012 (Audited)	31st Dec 2013 (Audited)	31st Dec 2012 (Audited)	31st March 2013 (Audited)
1	PARTICULARS OF SHAREHOLDING						
	Public shareholding						
	Number of shares	4,396,733	4,414,018	4,381,512	4,396,733	4,381,512	4,379,112
	Percentage of shareholding	42.40	42.57	42.26	42.40	42.26	42.23
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares						
	(as a % of the total share capital of the company)						
	b) Non - encumbered						
	Number of shares	5,972,259	5,954,974	5,987,480	5,972,259	5,987,480	5,989,880
	Percentage of shares	100.00	100.00	100.00	100.00	100.00	100.00
	(as a % of the total shareholding of the Promoter and Promoter group)						
	Percentage of shares	57.60	57.43	57.74	57.60	57.74	57.77
	(as a % of the total share capital of the company)						

B

Particulars	Nos.
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	33
Disposed of during the quarter	33
Remaining unresolved at the end of the quarter	0

- 1 The Company is engaged in the business of Synthetic Emulsion Polymers.
- 2 The above results were approved by the Board of Directors at their meeting held on 30th January 2014.
- 3 The above figures have been regrouped wherever necessary.

Place : Mumbai.
Date : 30th January 2014

Atul C. Choksey
Chairman