



13th February 2018

To, The Manager - Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, 5th floor, Plot no. C/1, "G" Block, Bandra-Kurla Complex, Mumbai-400051 Symbol: APCOTEXIND	To, Manager-Department of Corporate Services BSE Limited Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Security Code: 523694
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Dear Sir,

Sub: Fixation of record date for the purpose of issue of equity shares with respect Scheme of Amalgamation between Saldhar Investments And Trading Company Private Limited ('Transferor Company') with Apcotex Industries Limited ('Transferee Company') and their respective Shareholders ('the Scheme').

Ref: Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated 1st February 2018 informing the approval of the Scheme of Amalgamation between Saldhar Investments And Trading Company Private Limited ('Transferor Company') with Apcotex Industries Limited ('Transferee Company') and their respective Shareholders ('the Scheme') by Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench which has been made effective by filing the certified copy of order of the Hon'ble (NCLT), Mumbai Bench on 13th February, 2018 with the Registrar of Companies / Ministry of Corporate Affairs.

The company has fixed Friday, 23rd February 2018 as the record date for the purpose of determining the entitlement for issue of equity shares of the Company to the shareholders of Saldhar Investments And Trading Company Private Limited ('Transferor Company') in the proportion of their holding in Saldhar Investments And Trading Company Private Limited.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Apcotex Industries Limited**

Authorised Signatory

apcotex industries limited