

# MAHESH HURGAT

## COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,  
DOMBIVLI (E), PIN – 421 201.

TEL. :- 0251 2455029,

(M) 98 6943 6944

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF APCOTEX INDUSTRIES LIMITED PURSUANT TO CIRCULAR NO. D&CC/FITTC / CIR - 16/2002 DATED DECEMBER 31, 2002 AND LETTER NO. MRD/ALL SE/15489/2003 DATED AUGUST 14, 2003 ISSUED BY THE SEBI AND REGULATION 55A OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996.**

1	For Quarter Ended	30 <sup>th</sup> June 2017	
2	ISIN	INE116A01024	
3	Face Value	Rs.5/-	
4	Name of the Company	APCOTEX INDUSTRIES LIMITED	
5	Registered Office Address	Plot No. 3/1, PB No.13, MIDC Industrial Area, Taloja : 410 208, Dist. Raigad, Maharashtra.	
6	Correspondence Address	Same as above.	
7	Telephone No.	(022) 2740 3500 (B)	
	Fax No.	(022) 2740 3591 (D)	
		(022) 2741 2052	
8	Email address	<a href="mailto:avkumashi@apcotex.com">avkumashi@apcotex.com</a>	
9	Names of the Stock Exchanges where the Company's securities are listed	a) Bombay Stock Exchange Ltd (BSE) b) National Stock Exchange of India Limited (NSE)	
		<b>Number of Shares</b>	<b>% of Total Issued Capital.</b>
10	Issued Capital	<b>20737984</b>	<b>100.00</b>
11	Listed Capital (Exchange wise) (as per company's record)	<b>20737984</b>	<b>100.00</b>
12	Held in dematerialized form in <b>CDSL</b>	<b>1713906</b>	<b>8.27</b>
13	Held in dematerialized form in <b>NSDL</b>	<b>17841366</b>	<b>86.03</b>
14	Physical	<b>1182712</b>	<b>05.70</b>
15	Total No. of shares (12+13+14)	<b>20737984</b>	<b>100.00</b>
16	Reasons for difference if any, between (10&11), 10&15) (11&15)	<b>NIL</b>	

17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to CDSL	In-prin.appr. pending for SE (Specify Names)
<b>THERE WAS NO CHANGE IN THE CAPITAL STRUCTURE DURING THE QUARTER UNDER SCRUTINY</b>							
18	Register of Members is updated (yes/no)				<b>30<sup>th</sup> June 2017</b> <b>The Register of Members has been updated up to the last date of the Transfer recorded as above.</b>		
	If not, updated up to which date				<b>NOT APPLICABLE</b>		
19	Reference of previous quarter with regards to excess dematerialised shares; if any.				<b>NOT APPLICABLE</b>		
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?				<b>NOT APPLICABLE</b>		
21	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days; from the date of receipt of the documents from the depository participants by the Registrar with the reasons for delay:						
	Total No. of demat request		No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days		Nil	Nil	Nil		
	Pending for more than 21 days as on 30-06-2017		Nil	Nil	Nil		

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22	Name, Telephone & Fax No. of the Compliance Office of the Co.	<b>Shri Anand V Kumashi,</b> <b>Plot No.3/1, PB No.13, MIDC Industrial Area, Taloja : 410 208, Dist. Raigad, Maharashtra.</b> <b>(022) 2740 3500 (B)</b> <b>(022) 2740 3591 (D)</b> <b>(022) 2741 2052 (F)</b>
23	Name, Address, Telephone & Fax No., Registration No., of certifying Practicing Company Secretary.	<b>MAHESH HURGAT,</b> <b>COMPANY SECRETARY</b> <b>C. P. NO. :- 2498,</b> <b>5 Aryavrat, Opp. Agrawal Hall, Manpada Road, Dombivli (East) : 421 201. Tel. :- 0251-2455029</b>
24	Appointment of common agency for share registry work, if yes (name & address)	<b>LINKINTIME INDIA PVT LTD(formerly Intime Spectrum Registry Ltd)</b> <b>C-101, 247 Park, L.B.S. Marg, Vikhroli (W), Mumbai 400 083.</b>
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)	<b>N I L</b>
Place: Date: 20-07-2017		<b>MAHESH HURGAT</b> <b>COMPANY SECRETARY</b> <b>C. P. NO.: - 2498</b>