

# MAHESH HURGAT

## COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,  
DOMBIVLI (E), PIN – 421 201.

TEL. :- 0251 2455029,

(M) 98 6943 6944

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF APCOTEX INDUSTRIES LIMITED PURSUANT TO CIRCULAR NO. D&CC/FITTC / CIR - 16/2002 DATED DECEMBER 31, 2002 AND LETTER NO. MRD/ALL SE/15489/2003 DATED AUGUST 14, 2003 ISSUED BY THE SEBI AND REGULATION 55A OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996.**

1	For Quarter Ended	<b>31<sup>st</sup> March 2018</b>	
2	ISIN	<b>INE116A01024</b>	
3	Face Value	<b>Rs.5/-</b>	
4	Name of the Company	<b>APCOTEX INDUSTRIES LIMITED</b>	
5	Registered Office Address	<b>Plot No. 3/1, PB No.13, MIDC Industrial Area, Taloja : 410 208, Dist. Raigad, Maharashtra.</b>	
6	Correspondence Address	<b>Same as above.</b>	
7	Telephone No.	<b>(022) 4923 2397 (B) (022) 2087 0426 (D)</b>	
	Fax No.	<b>(022) 2741 2052</b>	
8	Email address	<b><a href="mailto:avkumashi@apcotex.com">avkumashi@apcotex.com</a></b>	
9	Names of the Stock Exchanges where the Company's securities are listed	<b>a) Bombay Stock Exchange Ltd (BSE)</b> <b>b) National Stock Exchange of India Limited (NSE)</b>	
		<b>Number of Shares</b>	<b>% of Total Issued Capital.</b>
10	Issued Capital	<b>20737984</b>	<b>100.00</b>
11	Listed Capital (Exchange wise) (as per company's record)	<b>20737984</b>	<b>100.00</b>
12	Held in dematerialized form in <b>CDSL</b>	<b>1717949</b>	<b>08.28</b>
13	Held in dematerialized form in <b>NSDL</b>	<b>17892509</b>	<b>86.28</b>
14	Physical	<b>1127526</b>	<b>05.44</b>
15	Total No. of shares (12+13+14)	<b>20737984</b>	<b>100.00</b>
16	Reasons for difference if any, between (10&11), 10&15) (11&15)	<b>NIL</b>	

17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to CDSL	In-prin.appr. pending for SE (Specify Names)
	<b>Issue of shares on Merger</b>	<b>10724300</b>	<b>Listed</b>	<b>BSE &amp; NSE</b>	<b>Yes</b>	<b>Yes</b>	<b>Obtained from BSE and NSE</b>
	<b>Cancellation of Shares on Merger</b>	<b>10724300</b>	<b>Not Applicable</b>	<b>BSE &amp; NSE</b>	<b>Yes</b>	<b>Yes</b>	<b>Obtained from BSE and NSE</b>
<p><b>Note:</b> Saldhar Investments And Trading Company Private Limited (Saldhar) merged with the Company as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated 1st February 2018, which was made effective from 13th February 2018.</p> <p>Pursuant to scheme of Amalgamation the shares held by Saldhar as on record date needs to be cancelled and same no. of shares to be issued to the Shareholders of Saldhar in the same ratio of shares held by them in Saldhar.</p> <p>As on record date i.e 23rd February 2018, Saldhar holding 10724300 equity shares, which were cancelled and the same no. of shares i.e 10724300 equity shares were allotted by Board of Directors in their meeting held on 24th February 2018 to the shareholders of Saldhar (transferor company) in the proportion of their holding in Saldhar.</p>							
18	Register of Members is updated (yes/no)	<b>31<sup>st</sup> March 2018</b>					<b>The Register of Members has been updated up to the last date of the Transfer recorded as above.</b>
	If not, updated up to which date	<b>NOT APPLICABLE</b>					
19	Reference of previous quarter with regards to excess dematerialised shares; if any.	<b>NOT APPLICABLE</b>					
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	<b>NOT APPLICABLE</b>					
21	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days; from the date of receipt of the documents from the depository participants by the Registrar with the reasons for delay:						
	Total No. of demat request	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 days	Nil	Nil	Nil			
	Pending for more than 21 days as on 31-03-2018	Nil	Nil	Nil			

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22	Name, Telephone & Fax No. of the Compliance Office of the Co.	<b>Shri Anand V Kumashi,</b> <b>(022) 4923 2397 (B)</b> <b>(022) 2087 0426 (D)</b> <b>(022) 2741 2052 (F)</b>
23	Name, Address, Telephone & Fax No., Registration No., of certifying Practicing Company Secretary.	<b>MAHESH HURGAT,</b> <b>COMPANY SECRETARY</b> <b>C. P. NO. :- 2498,</b> <b>5 Aryavrat, Opp. Agrawal Hall,</b> <b>Manpada Road, Dombivli (East) : 421</b> <b>201. Tel. :- 0251-2455029</b>
24	Appointment of common agency for share registry work, if yes (name & address)	<b>LINKINTIME INDIA PVT LTD(formerly</b> <b>Intime Spectrum Registry Ltd)</b> <b>C 101, 247 PARK, L B S MARG,</b> <b>VIKHROLI - WEST, MUMBAI 400 083</b>
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)	<b>N I L</b>
Place: Dombivli Date: 18 <sup>th</sup> April 2018		<b>MAHESH HURGAT</b> <b>COMPANY SECRETARY</b> <b>C. P. NO.: - 2498</b>