



To,
The Board of Directors,
Apcotex Industries Limited
49-53, Mahavir Centre,
Sector 17, Vashi
Navi Mumbai-400703

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by **Apcotex Industries Limited** ('the Company') (CIN: L99999MH1986PLC039199), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended:	30th June 2021
2.	ISIN:	INE116A01032
3.	Face Value:	Rs. 2/-
4.	Name of the Company:	Apcotex Industries Limited
5.	Registered Office Address:	49-53, Mahavir Centre, Sector 17, Vashi Navi Mumbai- 400703
6.	Correspondence Address:	Same as above
7.	Telephone No:	022 2777 0800
	Fax No.	022 27412052
8.	Email Address:	avkumashi@apcotex.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5,18,44,960	100%
11.	Listed Capital (Exchange-wise)(as per Company records)	5,18,44,960	100%
12.	Held in dematerialized form in CDSL	4,628,318	8.93%
13.	Held in dematerialized form in NSDL	45,149,457	87.09%
14.	Physical	2,067,185	3.99%
15.	Total No. of shares (12+13+14)	5,18,44,960	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	

