



21st July 2017

The Manager
Listing Department
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 523694

Dear Sirs,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation between Apcotex Industries Limited (“Amalgamated Company” or “Transferee Company”) and its holding company Saldhar Investments and Trading Company Private Limited (“Amalgamating Company” or “Transferor Company” or “Saldhar”)

This is in continuation to our above said application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 (“Circular”) and subsequent information/document sought by you from time to time.

In terms of the provisions of the above said Circular and as mentioned in our application dated 25th May 2017 we hereby submit the Report on Complaints stating details of complaints/comments on the Scheme of Amalgamation (annexed hereto as Annexure I)

The soft copy of the Report on Complaints has been separately sent to you by e-mail. We have also uploaded the Report on Complaints on our website under the link <http://www.apcotex.com/aasaldhar.asp>

We request you to take the above on record and oblige. If you require any further clarifications/information, we would be happy to provide the same.

Thanking you,
Yours sincerely,

FOR APCOTEX INDUSTRIES LIMITED


Anand Kumashi
Company Secretary

Encl: As above

apcotex industries limited

REGD. OFFICE & TALOJA PLANT : Plot No. 3/1, MIDC Industrial Area, Taloja-410 208, Dist-Raigad, Maharashtra, India. Tel:+91-22-27403500 Fax:+91-22-27412052

CORPORATE OFFICE : NKM International House, 178, Backbay Recl., B. M. Chinai Marg, Mumbai-400 020, Maharashtra, India. Tel:+91-22-22838302/04.

CIN NO. L99999MH1986PLC039199

Website:www.apcotex.com

ANNEXURE I

Report on Complaints

Part A

Sr. No.	Particulars	Number
1	Number of complaints received directly	NIL
2	Number of complaints forwarded by Stock Exchanges/SEBI	NIL
3	Total Number of complaints/comments received (1+2)	NIL
4	Number of complaints resolved	NA
5	Number of complaints pending	NA

Part B

Sr. No.	Name of complainant	Date of Complaint	Status (Resolved/Pending)
1	NA	NA	NA
2	NA	NA	NA
3	NA	NA	NA

FOR APCOTEX INDUSTRIES LIMITED


Anand Kumashi
Company Secretary